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The following constitutes
the order of the court. Signed December 02, 2010

A handwritten signature of Stephen L. Johnson in black ink.

Stephen L. Johnson
U.S. Bankruptcy Judge

Attorneys for Debtor
Alpha Factors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, DIVISION 5

In re

ALPHA FACTORS, dba Century 21
Alpha, a California corporation,

Debtor.

Case No. 08-54475-SLJ

Chapter 11

Date: December 2, 2010

Time: 2:00 p.m.

Courtroom: 3099

Judge: Honorable Stephen L. Johnson

**ORDER APPROVING DISCLOSURE STATEMENT AND
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS
OF PLAN COMBINED WITH NOTICE THEREOF**

The Debtor and Debtor-in-Possession Alpha Factors, DBA Century 21 Alpha, a California corporation ("Debtor") having filed the Debtor's Disclosure Statement (October 26, 2010) referring to the Debtor's Plan of Reorganization (October 26, 2010); the Debtor having filed a First Amended Disclosure Statement (November 29, 2010) (the "Disclosure Statement") and the Debtor's First Amended Plan of Reorganization

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1 (November 29, 2010) (the "Plan") on November 29, 2010; the Court having conducted a
2 hearing on December 2, 2010 on notice to all creditors to determine that the Disclosure
3 Statement contains adequate information; and good cause appearing,

4 IT IS HEREBY ORDERED and notice is hereby given that:

5 A. The Disclosure Statement be and hereby is approved.

6 B. Not later than December 6, 2010, the Plan, the Disclosure Statement, a
7 copy of this Order, and a ballot substantially conforming to Official Form 14, shall be
8 mailed to creditors, equity security holders, and other parties in interest and shall be
9 transmitted to the United States Trustee, as provided in Fed.R.Bankr.P. 3017(d).
10

11 C. January 3, 2011, is fixed as the last day for filing written acceptances or
12 rejections of the Plan.

13 D. January 3, 2011, is fixed as the last day for filing and serving pursuant to
14 Fed.R.Bankr.P. 3020(b)(1) written objections to confirmation of the Plan.

15 E. January 13, 2011 at 2:00 p.m. is fixed as the date for the hearing on
16 confirmation of the Plan.
17

18 **END OF ORDER**
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COURT SERVICE LIST

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2 Heinz Binder
3 Julie H. Rome-Banks,
4 Binder & Malter, LLP
5 2775 Park Avenue
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7 Securities and Exchange Commission
8 Attn: Bankruptcy Counsel
9 5670 Wilshire Boulevard, Floor 11
10 Los Angeles, CA 90036

11 Office of the U.S. Trustee
12 280 S. First Street, Room 268
13 San Jose, CA 95113

14

15 Bankruptcy Administration
16 IKON Financial Services
17 Atten: Christine R. Etheridge
18 1738 Bass Road
19 P.O.Box 13708
20 Macon, Georgia 31208-3708

21 William C. Lewis
22 510 Waverley Street
23 Palo Alto, CA 94301

24 Daniel M. Eliades, Esq.
25 Forman Holt Eliades & Ravin LLC
26 80 Route 4 East, Suite 290
27 Paramus, NJ 07562

28 American Express Centurion Bank
c/o Becket and Lee LLP
Attn: Gilbert B. Weisman, Esq.
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ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS

28 OF PLAN COMBINED WITH NOTICE THEREOF

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28 OF PLAN COMBINED WITH NOTICE THEREOF